

IHSG	6,967
Change (%)	0.13%
Net Foreign Buy (YTD)	-299.01 B
Support	6920
Resistance	7000

Sectoral	Last	Change %
IDXBASIC.JK	1,212	0.29%
IDXCYCLIC.JK	913	0.05%
IDXENERGY.JK	2,050	-0.08%
IDXFINANCE.JK	1,411	-0.24%
IDXHEALTH.JK	1,502	1.00%
IDXNONCYC.JK	757	-0.39%
IDXINDUST.JK	1,175	0.11%
IDXINFRA.JK	923	2.21%
IDXPROPERT.JK	760	-0.20%
IDXTECHNO.JK	4,392	-0.43%
IDXTRANS.JK	1,839	-0.61%

Commodities	Last	Change %
Crude Oil Oct 23	81.7	0.13%
Brent Crude Oil	85.9	-0.01%
Gold Dec 23	1972.1	-0.05%
Copper Dec 23	3.8	-0.10%

Indeks	Close	Change %
Dow Jones Industrial Average	34,890	0.11%
S&P 500	4,515	0.38%
NASDAQ Composite	14,019	0.54%
FTSE 100	7,474	0.12%
DAX PERFORMANCE-INDEX	15,892	-0.24%
SSE Composite Index	3,137	0.04%
HANG SENG INDEX	18,483	-0.01%
Nikkei 225	32,478	0.45%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ERAL gandeng perusahaan Malaysia, dirikan usaha perlengkapan golf
- MUTU persiapan jadi Lembaga Verifikasi & Validasi GRK
- BBRI catatkan laba Rp. 29.56 T atau naik 18.83% yoy di Semester I-2023
- TPIA gandeng BRI beri fasilitas pembiayaan rantai nilai industri Petrokimia
- BRMS targetkan produksi emas 4000 ton per hari

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) mencapai harga tertinggi sepanjang 2023, bahkan sempat mencapai angka psikologis 7.000. Hingga akhir perdagangan, IHSG ditutup naik 0,13% ke posisi 6.966,66. Secara sektoral, Sektor industri menopang indeks sebesar 1,51%, sedangkan sektor teknologi sebesar 1,38%.

Investor saat ini juga menanti data ekonomi dalam negeri yang akan dirilis besok, yakni PMI Manufaktur dan inflasi. PMI Manufaktur Indonesia saat ini konsisten berada di zona ekspansi. Diperkirakan pada Agustus masih tetap berada di zona ekspansi selama 25 bulan berturut-turut di angka 53.

Hari ini, Presiden Joko Widodo (Jokowi) akan menggelar Rapat Koordinasi Nasional Pengendalian Inflasi 2023. Ratusan pemerintah daerah, pimpinan Bank Indonesia, serta pejabat negara juga akan menghadiri acara ini. Menarik disimak apa saja yang akan menjadi perhatian Jokowi untuk inflasi tahun ini dan tahun depan serta bagaimana pemerintah menangani inflasi.

Saham-saham di Wall Street menguat pada perdagangan Rabu (30/8/2023) dan mencatatkan kenaikan selama empat hari beruntun. Penguatan terjadi setelah rilis ekonomi AS terbaru. Indeks S&P500 naik 0,38% dan ditutup pada 4,514.87. Rata-rata Industri Dow Jones menguat 37,57 poin atau 0,11% menjadi 34.890,24. Sementara Nasdaq Composite yang sarat saham teknologi naik 0,54% ke 14.019,31.

Secara umum pergerakan indeks Wall Street terjadi ketika para pedagang meneliti data payrolls yang mengecewakan. ADP mengatakan pengusaha swasta menambah 177.000 pekerjaan pada Agustus. Jumlah tersebut jauh di bawah angka revisi pada Juli yaitu 371.000. Itu juga meleset dari perkiraan Dow Jones sebesar 200.000. Sementara itu, pertumbuhan produk domestik bruto tahunan direvisi turun pada Rabu menjadi 2,1% dari perkiraan sebelumnya sebesar 2,4%.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,395	Buy on Weakness	1,415	1,440	1,350	Rising on Natural Gass, entry level: 1360-1395
MDKA	3,380	Trading Buy	3,430	3,480	3,280	Bullish Breakaway, entry level: 3290-3380
MBMA	805	Trading Buy	820	830	780	Consolidation, entry level: 785-805
TLKM	3,810	Trading Buy	3,870	3,920	3,700	Morning Star, entry level: 3710-3810
P GEO	1,400	Sell on Strength	1,420	1,440	1,360	Bullish Continuation

LQ45 PERFORMANCE

Thursday, August 31, 2023

CODE	PRICE	Daily (%)	PER
ACES	755	0.00%	18
BRPT	1,115	-0.89%	281
MAPI	1,960	0.00%	15
GGRM	24,400	-0.51%	9
BRIS	1,685	0.00%	16
BMRI	5,975	0.42%	9
EXCL	2,560	2.81%	27
ASII	6,450	0.78%	9
ICBP	11,250	-1.10%	16
BBRI	5,525	-1.34%	15
INTP	10,900	-2.02%	17
AMRT	2,900	0.00%	37
BBCA	9,200	-0.54%	24
INKP	9,350	-1.58%	5
MEDC	1,075	3.37%	3
INDF	7,050	-1.40%	7
SMGR	6,875	0.00%	18
TLKM	3,810	2.42%	19
ANTM	1,995	0.00%	12
UNTR	26,150	-0.76%	4
GOTO	91	0.00%	#N/A
BBNI	9,200	0.55%	9
AKRA	1,390	2.58%	11
HRUM	1,585	-0.94%	5
TOWR	1,050	3.96%	16
BBTN	1,270	0.00%	5
CPIN	5,200	-2.35%	45
TBIG	2,100	0.00%	32
BUKA	236	-0.84%	#N/A
KLBF	1,845	-0.81%	26
TPIA	2,170	-0.46%	#N/A
INCO	5,950	-0.83%	18
SIDO	620	-2.36%	17
MDKA	3,380	5.96%	#N/A
UNVR	3,740	-0.53%	30
PGAS	1,395	-4.45%	8
PTBA	2,910	-1.69%	3
ITMG	29,175	0.43%	2
INDY	2,030	0.00%	2
SCMA	153	-0.65%	32
ADRO	2,690	0.37%	3
SRTG	1,700	1.19%	#N/A
ESSA	600	-6.25%	8
ARTO	2,290	-4.18%	1,153
EMTK	580	-0.85%	15

PRICE	YTD (%)		
ACES	755	496	52.22%
BRPT	1,115	755	47.68%
MAPI	1,960	1445	35.64%
GGRM	24,400	18000	35.56%
BRIS	1,685	1290	30.62%
BMRI	5,975	4962.5	20.40%
EXCL	2,560	2140	19.63%
ASII	6,450	5700	13.16%
ICBP	11,250	10000	12.50%
BBRI	5,525	4940	11.84%
INTP	10,900	9900	10.10%
AMRT	2,900	2650	9.43%
BBCA	9,200	8550	7.60%
INKP	9,350	8725	7.16%
MEDC	1,075	1015	5.91%
INDF	7,050	6725	4.83%
SMGR	6,875	6575	4.56%
TLKM	3,810	3750	1.60%
ANTM	1,995	1985	0.50%
UNTR	26,150	26075	0.29%
GOTO	91	91	0.00%
BBNI	9,200	9225	-0.27%
AKRA	1,390	1400	-0.71%
HRUM	1,585	1620	-2.16%
TOWR	1,050	1100	-4.55%
BBTN	1,270	1350	-5.93%
CPIN	5,200	5650	-7.96%
TBIG	2,100	2300	-8.70%
BUKA	236	262	-9.92%
KLBF	1,845	2090	-11.72%
TPIA	2,170	2570	-15.56%
INCO	5,950	7100	-16.20%
SIDO	620	755	-17.88%
MDKA	3,380	4120	-17.96%
UNVR	3,740	4700	-20.43%
PGAS	1,395	1760	-20.74%
PTBA	2,910	3690	-21.14%
ITMG	29,175	39025	-25.24%
INDY	2,030	2730	-25.64%
SCMA	153	206	-25.73%
ADRO	2,690	3850	-30.13%
SRTG	1,700	2530	-32.81%
ESSA	600	915	-34.43%
ARTO	2,290	3720	-38.44%
EMTK	580	1030	-43.69%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	755	93%	392	795	-5%
BRPT	1,115	57%	710	1,185	-6%
MAPI	1,960	105%	955	2,070	-5%
GGRM	24,400	48%	16,500	30,050	-19%
BRIS	1,685	54%	1,095	1,820	-7%
BMRI	5,975	41%	4,225	6,100	-2%
EXCL	2,560	51%	1,695	2,750	-7%
ASII	6,450	24%	5,200	7,300	-12%
ICBP	11,250	38%	8,125	11,925	-6%
BBRI	5,525	30%	4,240	5,750	-4%
INTP	10,900	21%	9,000	11,850	-8%
AMRT	2,900	44%	2,020	3,150	-8%
BBCA	9,200	15%	8,000	9,450	-3%
INKP	9,350	38%	6,775	10,400	-10%
MEDC	1,075	28%	840	1,430	-25%
INDF	7,050	17%	6,025	7,550	-7%
SMGR	6,875	22%	5,625	8,277	-17%
TLKM	3,810	7%	3,570	4,650	-18%
ANTM	1,995	13%	1,760	2,390	-17%
UNTR	26,150	18%	22,200	36,200	-28%
GOTO	91	12%	81	334	-73%
BBNI	9,200	12%	8,225	9,950	-8%
AKRA	1,390	22%	1,140	1,670	-17%
HRUM	1,585	32%	1,205	2,050	-23%
TOWR	1,050	19%	885	1,295	-19%
BBTN	1,270	10%	1,150	1,567	-19%
CPIN	5,200	20%	4,330	6,275	-17%
TBIG	2,100	18%	1,780	2,950	-29%
BUKA	236	22%	193	320	-26%
KLBF	1,845	15%	1,600	2,360	-22%
TPIA	2,170	8%	2,010	2,650	-18%
INCO	5,950	3%	5,750	7,750	-23%
SIDO	620	2%	610	915	-32%
MDKA	3,380	19%	2,850	4,950	-32%
UNVR	3,740	3%	3,630	5,475	-32%
PGAS	1,395	8%	1,295	1,995	-30%
PTBA	2,910	9%	2,660	4,530	-36%
ITMG	29,175	32%	22,125	45,650	-36%
INDY	2,030	19%	1,705	3,420	-41%
SCMA	153	16%	132	278	-45%
ADRO	2,690	34%	2,010	4,250	-37%
SRTG	1,700	12%	1,515	3,030	-44%
ESSA	600	25%	480	1,265	-53%
ARTO	2,290	17%	1,960	8,575	-73%
EMTK	580	3%	565	1,920	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, August 31, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,600	-0.26%	23	ISAT	55.47%	ISAT	82%	5,275	▼	10,050	4%
ACES	755	0.00%	18	ACES	52.22%	ACES	93%	392	▼	795	5%
JSMR	4,410	9.98%	12	JSMR	47.99%	JSMR	59%	2,770	▼	4,460	1%
BRPT	1,115	-0.89%	281	BRPT	47.68%	BRPT	57%	710	▼	1,185	6%
MAPI	1,960	0.00%	15	MAPI	35.64%	MAPI	105%	955	▼	2,070	5%
GGRM	24,400	-0.51%	9	GGRM	35.56%	GGRM	48%	16,500	▼	30,050	-19%
DOID	410	0.00%	7	DOID	34.87%	DOID	55%	264	▼	460	-11%
BRIS	1,685	0.00%	16	BRIS	30.62%	BRIS	54%	1,095	▼	1,820	7%
ASSA	1,000	-0.50%	66	ASSA	29.03%	ASSA	47%	680	▼	1,585	-37%
BRMS	204	-0.97%	133	BRMS	28.30%	BRMS	79%	114	▼	262	-22%
ERAA	488	1.67%	8	ERAA	24.49%	ERAA	30%	376	▼	580	-16%
ELSA	388	-0.51%	7	ELSA	24.36%	ELSA	36%	286	▼	416	7%
BSDE	1,140	-1.72%	8	BSDE	23.91%	BSDE	30%	880	▼	1,235	8%
CTRA	1,150	-1.71%	13	CTRA	22.34%	CTRA	33%	865	▼	1,195	4%
BMRI	5,975	0.42%	9	BMRI	20.40%	BMRI	41%	4,225	▼	6,100	2%
EXCL	2,560	2.81%	27	EXCL	19.63%	EXCL	51%	1,695	▼	2,750	7%
BFIN	1,220	1.67%	10	BFIN	15.64%	BFIN	26%	965	▼	1,535	-21%
ASII	6,450	0.78%	9	ASII	13.16%	ASII	24%	5,200	▼	7,300	-12%
ICBP	11,250	-1.10%	16	ICBP	12.50%	ICBP	38%	8,125	▼	11,925	6%
SMRA	680	-1.45%	14	SMRA	12.40%	SMRA	37%	498	▼	740	8%
BBRI	5,525	-1.34%	15	BBRI	11.84%	BBRI	30%	4,240	▼	5,750	4%
BMTR	308	-0.65%	4	BMTR	10.79%	BMTR	18%	262	▼	388	-21%
TKIM	7,800	0.32%	4	TKIM	10.64%	TKIM	39%	5,600	▼	8,525	9%
INTP	10,900	-2.02%	17	INTP	10.10%	INTP	21%	9,000	▼	11,850	8%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	44%	2,020	▼	3,150	8%
BBCA	9,200	-0.54%	24	BBCA	7.60%	BBCA	15%	8,000	▼	9,450	3%
INKP	9,350	-1.58%	5	INKP	7.16%	INKP	38%	6,775	▼	10,400	-10%
MEDC	1,075	3.37%	3	MEDC	5.91%	MEDC	28%	840	▼	1,430	-25%
MYOR	2,640	1.54%	24	MYOR	5.60%	MYOR	53%	1,720	▼	2,900	9%
INDF	7,050	-1.40%	7	INDF	4.83%	INDF	17%	6,025	▼	7,550	-7%
SMGR	6,875	0.00%	18	SMGR	4.56%	SMGR	22%	5,625	▼	8,277	-17%
HMSP	875	-0.57%	14	HMSP	4.17%	HMSP	12%	780	▼	1,235	-29%
TLKM	3,810	2.42%	19	TLKM	1.60%	TLKM	7%	3,570	▼	4,650	-18%
PWON	462	-0.43%	12	PWON	1.32%	PWON	12%	414	▼	530	-13%
ANTM	1,995	0.00%	12	ANTM	0.50%	ANTM	13%	1,760	▼	2,390	-17%
JPFA	1,300	-1.14%	39	JPFA	0.39%	JPFA	28%	1,015	▼	1,595	-18%
UNTR	26,150	-0.76%	4	UNTR	0.29%	UNTR	18%	22,200	▼	36,200	-28%
GOTO	91	0.00%	#N/A	GOTO	0.00%	GOTO	12%	81	▼	334	-73%
BBNI	9,200	0.55%	9	BBNI	-0.27%	BBNI	12%	8,225	▼	9,950	8%
AKRA	1,390	2.58%	11	AKRA	-0.71%	AKRA	22%	1,140	▼	1,670	-17%
HRUM	1,585	-0.94%	5	HRUM	-2.16%	HRUM	32%	1,205	▼	2,050	-23%
TOWR	1,050	3.96%	16	TOWR	-4.55%	TOWR	19%	885	▼	1,295	-19%
AVIA	595	-1.65%	26	AVIA	-5.56%	AVIA	5%	565	▼	875	-32%
BBTN	1,270	0.00%	5	BBTN	-5.93%	BBTN	10%	1,150	▼	1,567	-19%
OMED	199	30.07%	20	OMED	-6.13%	OMED	34%	149	▼	280	-29%
SMDR	362	0.56%	2	SMDR	-6.22%	SMDR	5%	344	▼	538	-33%
MPMX	1,040	1.46%	7	MPMX	-7.14%	MPMX	9%	955	▼	1,360	-24%
MIKA	2,960	3.86%	44	MIKA	-7.21%	MIKA	19%	2,480	▼	3,400	-13%
JKON	110	0.00%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
CPIN	5,200	-2.35%	45	CPIN	-7.96%	CPIN	20%	4,330	▼	6,275	-17%
MTEL	735	0.00%	32	MTEL	-8.13%	MTEL	19%	620	▼	805	9%
TBIG	2,100	0.00%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%

BUKA	236	-0.84%	#N/A	BUKA	236	-9.92%	22%	193	▼	320	-26%
HEAL	1,395	-0.36%	60	HEAL	1,395	-10.00%	10%	1,265	▼	1,800	-23%
KLBF	1,845	-0.81%	26	KLBF	1,845	-11.72%	15%	1,600	▼	2,360	-22%
RMKE	825	-1.20%	5	RMKE	825	-12.23%	18%	700	▼	1,215	-32%
PNBN	1,315	-2.59%	10	PNBN	1,315	-14.61%	28%	1,030	▼	2,790	-53%
7 TPIA	2,170	-0.46%	#N/A	TPIA	2,170	-15.56%	8%	2,010	▼	2,650	-18%
INCO	5,950	-0.83%	18	INCO	5,950	-16.20%	3%	5,750	▼	7,750	-23%
PTPP	595	-1.65%	13	PTPP	595	-16.78%	19%	498	▼	1,075	-45%
ENRG	242	0.00%	6	ENRG	242	-17.69%	25%	193	▼	404	-40%
PNLF	294	-1.34%	5	PNLF	294	-17.88%	16%	254	▼	775	-62%
SIDO	620	-2.36%	17	SIDO	620	-17.88%	2%	610	▼	915	-32%
MDKA	3,380	5.96%	#N/A	MDKA	3,380	-17.96%	19%	2,850	▼	4,950	-32%
UNVR	3,740	-0.53%	30	UNVR	3,740	-20.43%	3%	3,630	▼	5,475	-32%
PGAS	1,395	-4.45%	8	PGAS	1,395	-20.74%	8%	1,295	▼	1,995	-30%
BTPS	2,210	0.00%	10	BTPS	2,210	-20.79%	19%	1,855	▼	3,380	-35%
PTBA	2,910	-1.69%	3	PTBA	2,910	-21.14%	9%	2,660	▼	4,530	-36%
TINS	900	-0.55%	14	TINS	900	-23.08%	3%	870	▼	1,565	-42%
18 ADMR	1,275	4.94%	12	ADMR	1,275	-24.78%	72%	740	▼	2,050	-38%
ITMG	29,175	0.43%	2	ITMG	29,175	-25.24%	32%	22,125	▼	45,650	-36%
14 INDY	2,030	0.00%	2	INDY	2,030	-25.64%	19%	1,705	▼	3,420	-41%
SCMA	153	-0.65%	32	SCMA	153	-25.73%	16%	132	▼	278	-45%
MNCN	535	0.94%	4	MNCN	535	-27.70%	4%	515	▼	925	-42%
ADRO	2,690	0.37%	3	ADRO	2,690	-30.13%	34%	2,010	▼	4,250	-37%
8 SRTG	1,700	1.19%	#N/A	SRTG	1,700	-32.81%	12%	1,515	▼	3,030	-44%
ESSA	600	-6.25%	8	ESSA	600	-34.43%	25%	480	▼	1,265	-53%
42 ARTO	2,290	-4.18%	1,153	ARTO	2,290	-38.44%	17%	1,960	▼	8,575	-73%
EMTK	580	-0.85%	15	EMTK	580	-43.69%	3%	565	▼	1,920	-70%
WIKA	404	-1.94%	#N/A	WIKA	404	-49.50%	13%	358	▼	1,135	-64%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

LTLS (LB)

DIVIDEN

CUM DATE

GEMS USD 0.055

IPO

OFFERING

BABY Rp. 266

BOOK BUILDING

AEGS Rp. 90 - Rp. 100

ECONOMIC CALENDAR



Monday August 28 2023				Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index AUG	-17.2	-20	-21.6	-21	
8:30 AM	US	2-Year Note Auction	5.02%	4.82%			
8:30 AM	US	6-Month Bill Auction	5.35%	5.30%			
10:00 AM	US	3-Month Bill Auction	5.34%	5.30%			
10:00 AM	US	5-Year Note Auction	4.40%	4.17%			
Tuesday August 29 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY AUG/26	4.20%	2.90%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM JUN	0.90%	1.50%	0.60%	1.30%	
6:00 AM	US	S&P/Case-Shiller Home Price YoY JUN	-1.20%	-1.70%	-1.30%	-1.10%	
6:00 AM	US	House Price Index MoM JUN	0.30%	0.70%		0.60%	
6:00 AM	US	House Price Index YoY JUN	3.10%	2.9%		2.90%	
6:00 AM	US	House Price Index JUN	405.8	404.4		406.5	
7:00 AM	US	JOLTs Job Openings JUL	8.827M	9.165M	9.465M	9.57M	
7:00 AM	US	CB Consumer Confidence AUG	106.1	117	116	116	
7:00 AM	US	JOLTs Job Quits JUL	3.549M	3.802M		3.6M	
7:30 AM	US	Dallas Fed Services Revenues Index AUG	16.2	12.9	6.8	8	
7:30 AM	US	Dallas Fed Services Index AUG	-2.7	-4.2	-6.1	-6	
10:00 AM	US	7-Year Note Auction	4.21%	4.09%			
1:30 PM	US	API Crude Oil Stock Change AUG/25	-11.486M	-2.418M	-2.900M		
Wednesday August 30 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/25	7.31%	7.31%			
4:00 AM	US	MBA Purchase Index AUG/25	144.9	142			
4:00 AM	US	MBA Mortgage Refinance Index AUG/25	407.1	397.1			
4:00 AM	US	MBA Mortgage Applications AUG/25	2.30%	-4.20%			
4:00 AM	US	MBA Mortgage Market Index AUG/25	189	184.8			
5:15 AM	US	ADP Employment Change AUG	177K	371K	195K	210K	
5:30 AM	US	GDP Growth Rate QoQ 2nd Est Q2	2.10%	2.00%	2.40%	2.40%	
5:30 AM	US	Retail Inventories Ex Autos MoM Adv JUL	0.10%	0.2%			
5:30 AM	US	Goods Trade Balance Adv JUL	\$-91.18B	\$-88.83B		\$-94.0B	
5:30 AM	US	Wholesale Inventories MoM Adv JUL	-0.10%	-0.7%			
5:30 AM	US	GDP Price Index QoQ 2nd Est Q2	2%	4.10%	2.20%	2%	
5:30 AM	US	Corporate Profits QoQ Prel Q2	1.60%	-6%	-5.90%	-5%	
5:30 AM	US	PCE Prices QoQ 2nd Est Q2	2.50%	4.10%	2.60%	2.60%	
5:30 AM	US	Core PCE Prices QoQ 2nd Est Q2	3.70%	4.90%	3.80%	3.80%	
5:30 AM	US	Real Consumer Spending QoQ 2nd Est Q2	1.70%	4.20%		1.60%	
5:30 AM	US	GDP Sales QoQ 2nd Est Q2	2.20%	4.20%	2.30%	2.30%	
7:00 AM	US	Pending Home Sales MoM JUL	0.90%	0.4%	-0.60%	-0.40%	
7:00 AM	US	Pending Home Sales YoY JUL	-14.00%	-15.5%		-12.00%	
7:30 AM	US	EIA Gasoline Stocks Change AUG/25	-0.214M	1.467M	-0.933M		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/25	-10.584M	-6.135M	-3.267M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/25	-1.504M	-3.133M			
7:30 AM	US	EIA Crude Oil Imports Change AUG/25	-0.586M	0.116M			
7:30 AM	US	EIA Heating Oil Stocks Change AUG/25	0.17M	0.502M			
7:30 AM	US	EIA Refinery Crude Runs Change AUG/25	-0.173M	0.03M			
7:30 AM	US	EIA Distillate Stocks Change AUG/25	1.235M	0.945M	0.189M		
7:30 AM	US	EIA Gasoline Production Change AUG/25	0.29M	0.13M			
7:30 AM	US	EIA Distillate Fuel Production Change AUG/25	-0.043M	0.337M			
8:30 AM	US	17-Week Bill Auction	5.33%	5.32%			
6:30 PM	CN	NBS Manufacturing PMI AUG		49.3	49.4	49.5	
6:30 PM	CN	NBS Non Manufacturing PMI AUG		51.5	51.1	51	
6:30 PM	CN	NBS General PMI AUG		51.1		51	
Thursday August 31 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts AUG		23.697K		26.0K	
5:30 AM	US	Personal Income MoM JUL		0.30%	0.30%	0.30%	
5:30 AM	US	Personal Spending MoM JUL		0.50%	0.70%	0.40%	
5:30 AM	US	Core PCE Price Index MoM JUL		0.20%	0.20%	0.20%	

5:30 AM	US	PCE Price Index YoY JUL	3.00%	3.30%	3.20%	
5:30 AM	US	PCE Price Index MoM JUL	0.20%	0.20%	0.20%	
5:30 AM	US	Initial Jobless Claims AUG/26	230K	235K	236.0K	
5:30 AM	US	Jobless Claims 4-week Average AUG/26	236.75K	235.51K	239K	
5:30 AM	US	Continuing Jobless Claims AUG/19	1702K	1703K	1690.0K	
5:30 AM	US	Core PCE Price Index YoY JUL	4.10%	4.20%	4%	
6:00 AM	US	Fed Collins Speech				
6:45 AM	US	Chicago PMI AUG	42.8	44.1	45	
7:30 AM	US	EIA Natural Gas Stocks Change AUG/25	18Bcf	25Bcf		
8:30 AM	US	8-Week Bill Auction	5%			
8:30 AM	US	4-Week Bill Auction	5.29%			
9:00 AM	US	15-Year Mortgage Rate AUG/30	6.55%			
9:00 AM	US	30-Year Mortgage Rate AUG/30	7.23%			
5:30 PM	ID	S&P Global Manufacturing PMI AUG	53.3		53	
6:45 PM	CN	Caixin Manufacturing PMI AUG	49.2	49.3	49.3	
9:00 PM	ID	Inflation Rate YoY AUG	3.08%	3.32%	3.00%	
9:00 PM	ID	Inflation Rate MoM AUG	0.21%	0.10%	0.20%	
9:00 PM	ID	Tourist Arrivals YoY JUL	119.64%		85.00%	
9:00 PM	ID	Core Inflation Rate YoY AUG	2.43%	2.30%	2.40%	
Friday September 01 2023			Actual	Previous	Consensus	Forecast
Friday September 01 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls AUG	187K	170K	180.0K	
5:30 AM	US	Unemployment Rate AUG	3.50%	3.50%	3.50%	
5:30 AM	US	Participation Rate AUG	62.60%	62.60%	62.60%	
5:30 AM	US	Average Hourly Earnings MoM AUG	0.40%	0.30%	0.40%	
5:30 AM	US	Average Hourly Earnings YoY AUG	4.40%	4.40%	4.40%	
5:30 AM	US	U-6 Unemployment Rate AUG	6.70%	6.80%	6.70%	
5:30 AM	US	Nonfarm Payrolls Private AUG	172K	150K	170K	
5:30 AM	US	Average Weekly Hours AUG	34.3	34.3	34.3	
5:30 AM	US	Manufacturing Payrolls AUG	-2K	0K	2K	
5:30 AM	US	Government Payrolls AUG	15K	-2K	10K	
6:45 AM	US	S&P Global Manufacturing PMI Final AUG	49	47	47	
7:00 AM	US	ISM Manufacturing PMI AUG	46.4	47	47	
7:00 AM	US	ISM Manufacturing Employment AUG	44.4	44.2	46	
7:00 AM	US	Construction Spending MoM JUL	0.50%	0.50%	0.40%	
7:00 AM	US	ISM Manufacturing New Orders AUG	47.3		48	
7:00 AM	US	ISM Manufacturing Prices AUG	42.6	43.9	43	
10:00 AM	US	Baker Hughes Oil Rig Count SEP/01	512			
10:00 AM	US	Baker Hughes Total Rig Count SEP/01	632			
Monday September 04 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG	54.1		54	
6:45 PM	CN	Caixin Composite PMI AUG	51.9		51.9	

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